EC Programmes in Micro & nanoelectronics A way to a bright future?

EU 2020, KET, FP 8, ENIAC JTI

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Outline presentation

2010 – 2020: A new momentum for Nanoelectronics in Europe ?!

□ What is going-on at the higher policy level in the Commission?

□ Something on 8th framework

□ Today: call 8

□ The immediate future: WP 2013

To conclude





From 10 year Lisbon Strategy ... to EUROPE 2020

• UPDATE VISION TO POST-CRISIS WORLD

• **IMPROVE DELIVERY**

EUROPE 2020: A EU strategy for smart, sustainable and inclusive growth

Smart Growth: knowledge and innovation economy
 Sustainable growth: greener and competitive economy
 Inclusive growth: high employment, knowledge people and social and territorial cohesion



- **<u>5 EU Targets</u>** translated into national ones
- **7 Flagship initiatives** EU & national action



COMMUNICATION FROM THE COMMISSION COM(2010) 2020

http://ec.europa.eu/eu2020/pdf/COMPLET%20EN%20BARROSO%20%20%20007%20-%20Europe%202020%20-%20EN%20version.pdf

Europe 2020: 5 EU Headline Targets

(translated in national and regional ones)

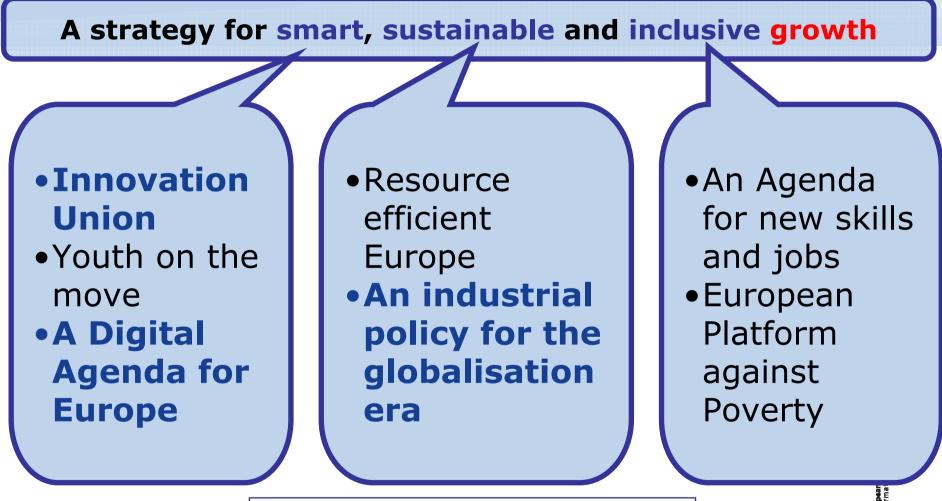
By 2020:

- 75 % (now 69) employment rate (% of population aged 20-64 years)
- 3% (now 1,8) Investment in R&D (% of EU's GDP)
- "20/20/20" climate/energy targets met (incl. 30% emissions reduction if conditions are right)
- < 10% (now 15) early school leavers & min. 40% (now 31) hold tertiary degree
- 20 million less people (now 80) should be at risk of poverty



Europe 2020 3 priorities, 7 flagship initiatives

Communication COM(2010)2020 of 3.3.2010



http://ec.europa.eu/eu2020



TOWARDS AN INNOVATION UNION

Communication COM(2010)546 of 6.10.2010

- Innovation Union will advance scientific boundaries, increase European competitiveness and help solve societal challenges such as climate change, energy and food security, health and an ageing population.
- Around 16,000 participants from research organisations, universities and industry, including about 3,000 SMEs, will receive funding. It is expected to create more than 165.000 jobs.





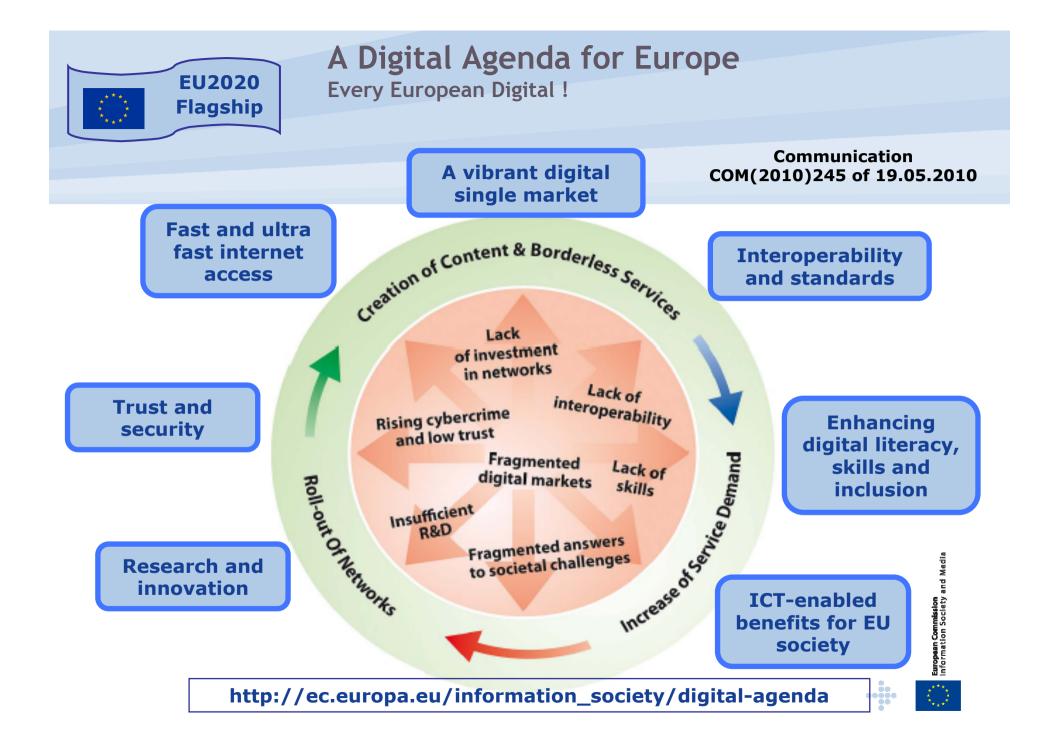
using all financial instruments

The Innovation Union: targets

- Completing the European Research Area (already by 2014)
 - joint programming with Member States and regions ...
- Improving <u>framework conditions for business to innovate</u>
 - single EU Patent, access to capital, setting of interoperable standards, making full use of public procurement, prototype manufacturing, ...
- Strengthen partnerships in <u>knowledge triangle</u> between education, business, research and innovation and between <u>knowledge clusters</u>
 - people, institutions, infrastructures, regions, ...

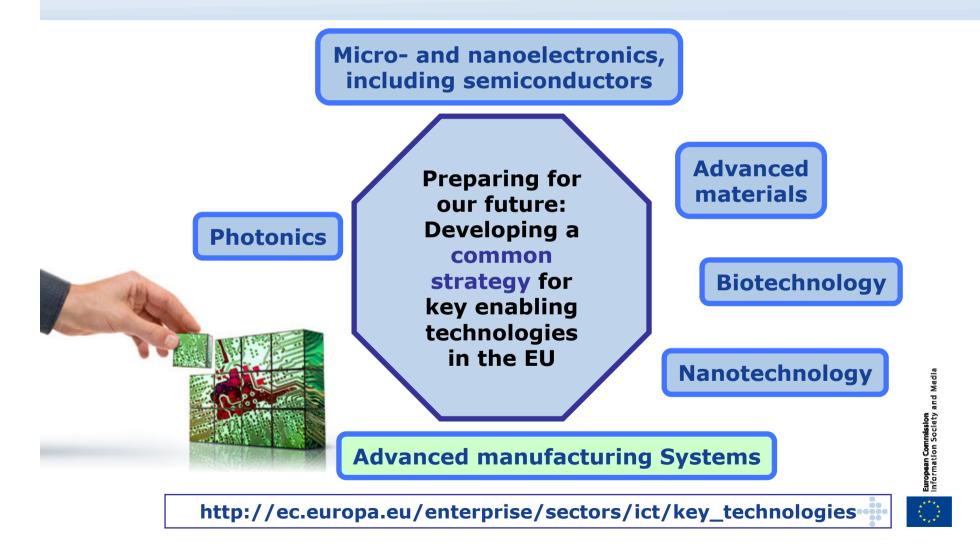
Launching EIP's: <u>'European Innovation Partnerships'</u> where <u>all EU</u> <u>instruments</u> to support innovation should work together

 structural funds, rural development funds, R&D framework programme, CIP ... EIB ... and streamline administrative procedures ...



R&D&I is part of Industrial Policy Key Enabling Technologies

Communication COM(2009)512 of 30.9.2009



Identified Key Enabling Technologies (KET)

Communication COM(2009)512 of 30.9.2009

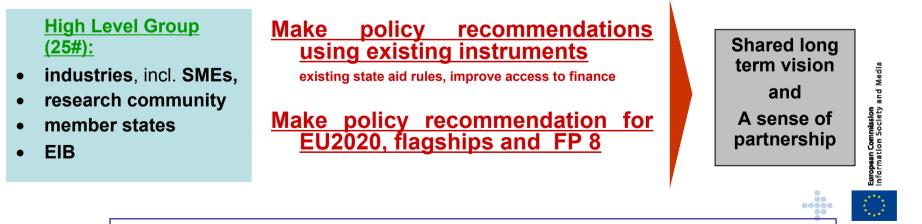
Importance of KETs

- **Driving** our competitiveness, our innovation potential and **knowledge-based economy** delivering new goods and services
- Modernization of the industrial and research base
- Creating regional knowledge **eco-systems** incl. clusters of **SMEs.**

Defining KETs

- Knowledge intensive
- R&D intensive
- Capital intensive
- (Multi-)Skill intensive
- Enable innovation,
- Multipliers
- Systemic relevance

Nanotech, Micro- and Nanoelectronics, Photonics, Advanced Materials, Biotech



http://ec.europa.eu/enterprise/sectors/ict/key_technologies

2011 is key for future EU financing MAFF 2014+, FP8, CIP II !!!!

Basis for proposed objectives and structure FP8 & CIP II

- Policy framework
 - EU2020, DAE, Innovation Union, Budget Review
- Lessons learned
 - Interim evaluations: ICT in FP6, in FP7, JTIs-AAL, general FP7, CIP
 - Impact analyses: ICT in FP5, ICT in FP6
- Position papers
 - Member States
 - Stakeholder positions: industry, academia, ISTAG, ETPs ...
- Public consultation on Green Paper on R&D&I
- Reflections conducted with MSs and stakeholders
 - SE and ES presidencies, Lund declaration ...



Three key messages

 More clarity of goals and strategy, Higher impact on competitiveness / society and more EU added value

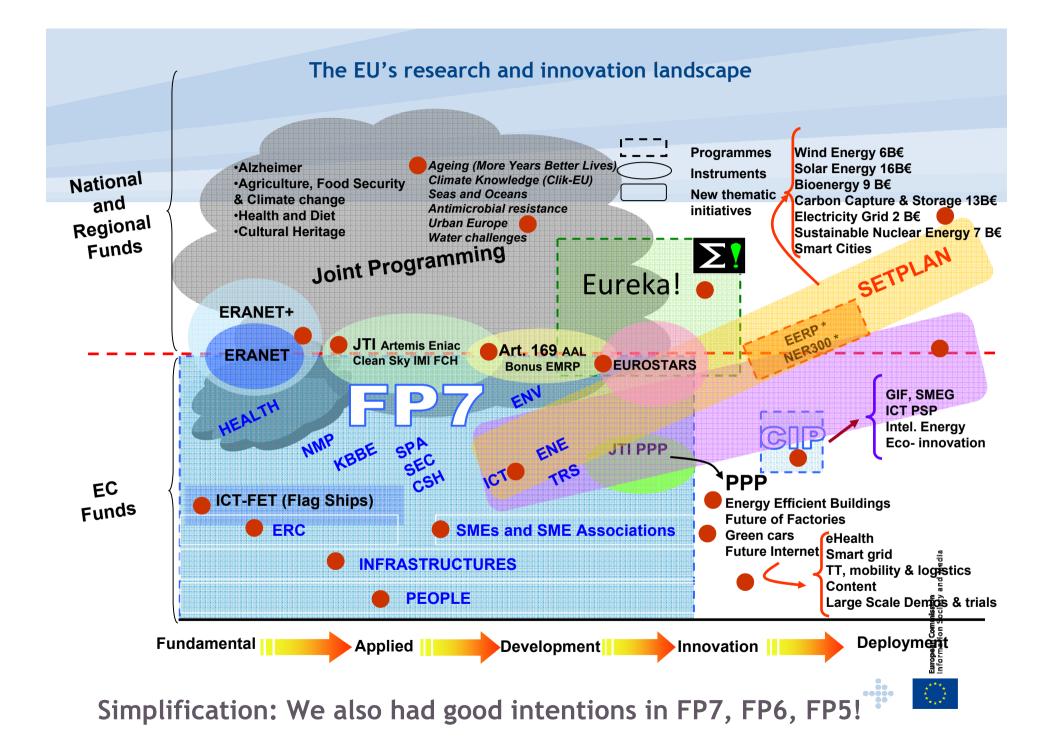
• Simplification

- Procedures but also of programmes/instruments
- To attract wider constituency, smaller entities

• Work across silos

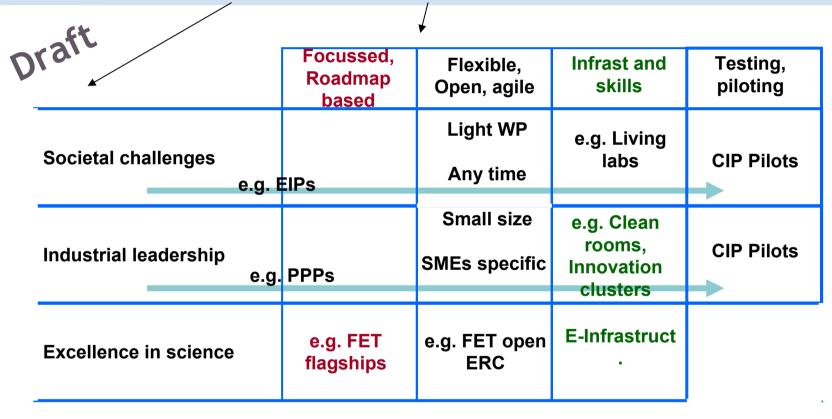
- research-innovation-policy priorities
- between themes and disciplines
- EU-MSs, public-private





Some first and preliminary thinking on FP 8

Towards a Common R&I framework in the next MAFF "3 sets of challenges, 4 type of activities, (funding schemes)"





2011: Preparing FP 8 & CIP II & EIT (summary)

- Multi-Annual Financial Framework (MAFF) 2014+.

- RTD + Innovation: FP 8+ CIPII ?
- FP8:
 - « **Competitiveness** » (Leadership in Key Technologies),
 - « Societal Challenges » (Mission orientation of research) and
 - « Science for Science »
- Keep developing the European Research Area, and more international coop.
- Keep Long term (ERC) and global cutting edge frontier research (FET)
- Simplification: Simpler structure, simpler procedures, easier access for SMEs
- Externalisation (leverage private investments in PPPs next generation JTIs)

2011-2012 R&D&I is high on the political Agenda



What happens next?

- February Green Paper
- 4/2 European Council devoted to research & innovation
- Feb-May Consultation based on Green Paper
- 10/6 Consultation 'wrap-up' event in Brussels
- June Proposal for next MFF
- December Proposal (s) for FP8/CIP-II



FP7-CIP/ICT Budget Profile: 70% increase in period 2011-13

M€	2007	2008	2009	2010	2011	2012	2013	TOTAL
PF7 ICT	1.189	1.217	1.227	1.241	1.382	1.582	1.760	9.597
CIP	58	52	105	113	120	135	149	732

Financial support

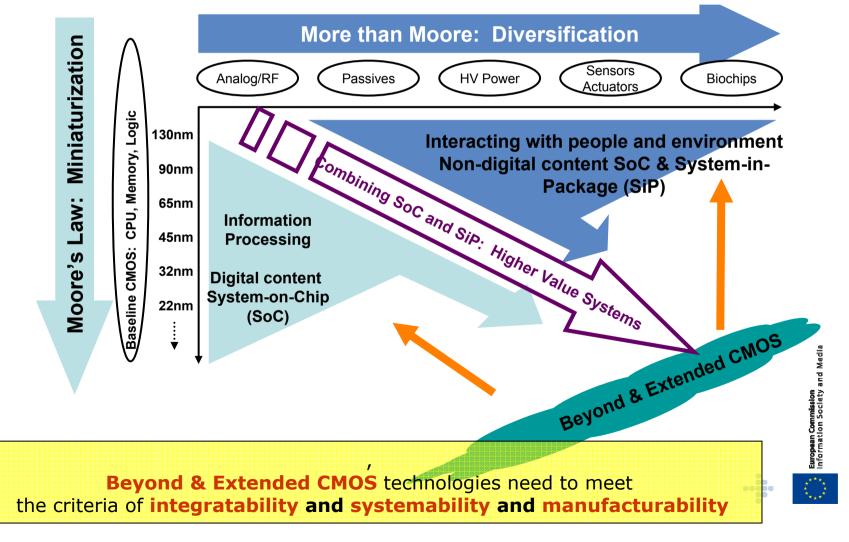
- **FP7:** master & shape research & development
- CIP: ensure wider uptake & better use of research
- + Regional and Structural Funds,...

European vision of the More Moore and More than Moore domains

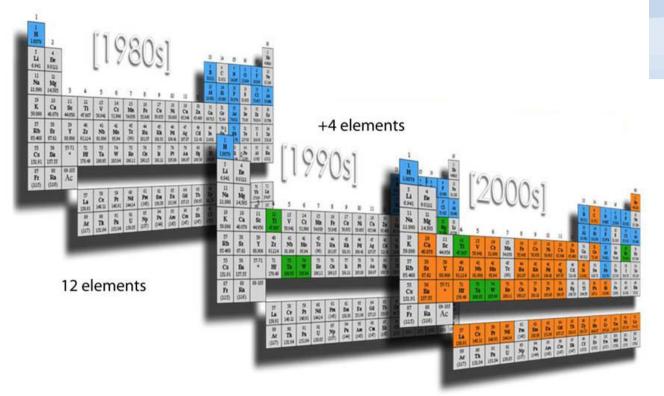
Nanoelectronics

"Small, smaller, smarter"

- Advanced components in advanced systems enabling pervasive applications -



ICTs require raw materials:



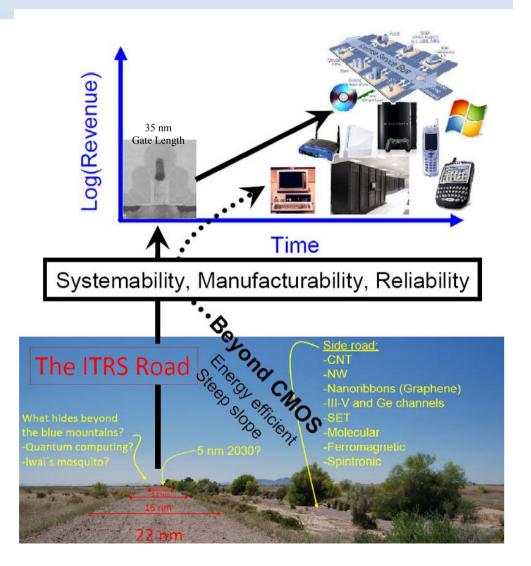
The dynamics of two decades of computer chip technology development and their mineral and element impacts.

+45 elements (potential)

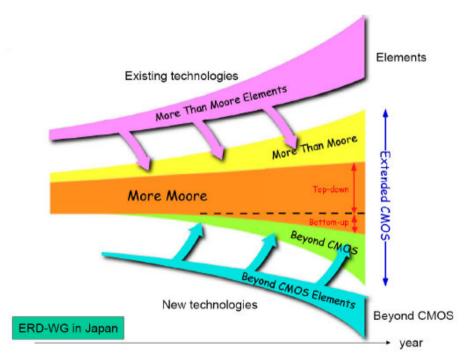
In the 1980s, computer chips were made with a palette of **twelve** minerals or their elemental components. A decade later, **sixteen** elements were employed. Today, as many as **sixty** different minerals (or their constituent elements) are used in fabricating the high-speed, high-capacity integrated circuits that are crucial to this technology.

Advanced Nanoelectronics Technology: WP 2011-2012

- To stimulate interaction of system and technology
- To address energy efficiency needs
- Nanoelectronics products as system enablers and solution providers for global challenges as aging society, global warming, growing population or sustainable manufacturing.
- To prepare for **"beyond" traditional shrinking** (ITRS roadmap)



Advanced Nanoelectronics Technology



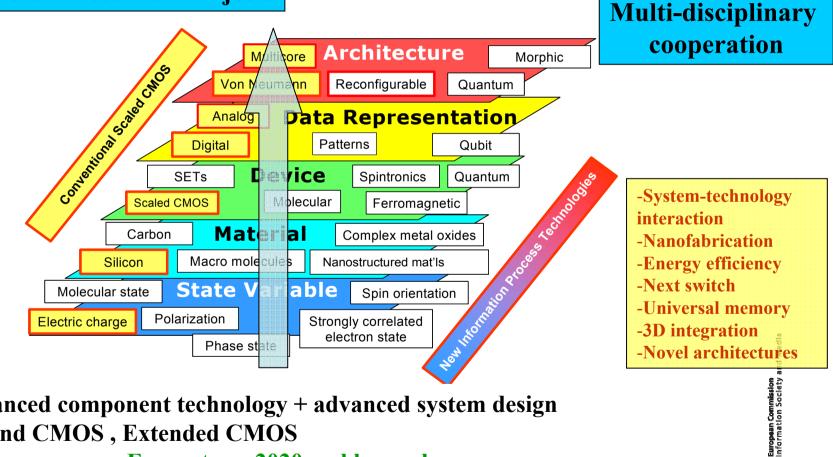
ITRS-ERD vision of the role of Beyond CMOS and More than Moore elements to form future extended CMOS platforms.

- Beyond CMOS and advanced More than Moore as an extended-CMOS vision. No disconnection from the advanced silicon CMOS in order to keep impact of its results on the applications and markets.
- Needs of hybridizing silicon with molecular switches, ferromagnetic logic, spin devices and sensors in order to enable heterogeneous and morphic system architectures.
- Integrate-ability of novel technology with CMOS and their reliability become key factors.



Work Programme 2011-12 General concepts





- Advanced component technology + advanced system design
- Beyond CMOS, Extended CMOS

For systems 2020 and beyond

Systemability, integratability, manufacturability

ICT Work Programme 2011-12 Nanoelectronics: proof of concept and protype demonstration

Objective 3.1: Very Advanced Nanoelectronics Components

- Beyond CMOS technology
- Circuit-technology solutions
- Nano-manufacturing and Joint
 Equipment Assessment
- Coordination and Support Actions

Call 8 (July 20011 - Jan 2012)

60M€

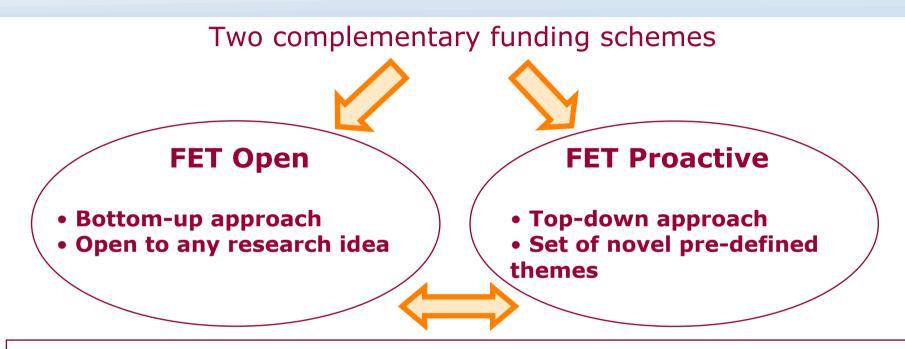
Objective 3.2: Smart components and smart systems integration

- Smart components
- Smart (miniaturized) systems
- Micro-Nano Bio Systems (MNBS)
- Coordination and Support Actions

Call 7 (MNBS - call 8 (39M€))

41M€

European Commission Information Society and Future & Emerging Technologies - FET: idea and proof of principle Supporting high-risk transformative research in ICT



Nano-electronics related topics with EU funding ~ 30M€/year: Molecular-scale systems, Tera-scale computing, Quantum-ICT, Bio-Chemistry-based and towards zero power ICT



ICT Proposers' Day 2011 19 - 20 May, Budapest Networking for European ICT R&D



2011.hu

European Commission Information Society



- Aim of the event: to prepare for Calls 8 and 9 (together >1 billion €)
 - by networking and partnerships building
 - by first-hand information from >100 EC officials
- Structure:
 - thematic sessions with presentations of
 - information stands & meeting points
- Registration: free of charge, open from January 2011

http://ec.europa.eu/ictproposersday

The immediate future - WP 2013

Preparing - bridging towards FP 8

□ Large initiatives, holistic approach + FET

□ ENI2 (MS + EC)

□ ENIAC & FP -a common strategy ?

□ European presence at global level: international cooperation

□ EUROPRACTICE, Equipment assessment,

Still money left !!!!!!

European Commission Information Society and Media

Summary.

Transition Barosso I to Barosso II

•2010: Renewed cooperative spirit towards EU 2020, renewed emphasis on R&D&I as a basis for smart, sustainable and inclusive growth.

- •Think larger, smarter and be competitive.
- Multi-Annual Financial Framework 2014+, new FP 8, CIP II,...

• 2011-2012 is key : New opportunities for improvements and for holistic integrated views to face global and grand challenges

- KETs initiative including nanoelectronics is a major input to this processes
- Participate in Call 8 !!!

« Time is ready. Let us profit from these exciting times and take action ---- together ----"



m ty and Media !!!! Take part in the consultation processes !!!!
!!!! 2011 is a year of change, you can influence the future !!!!

THANK YOU

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Information Society and Media:

http://ec.europa.eu/information_society http://cordis.europa.eu/fp7/ict/nanoelectronics/mission_en.html

European research on the web:

http://cordis.europa.eu http://www.eniac.eu



3.1 Very advanced nanoelectronic components: design, engineering, technology and manufacturability Summary

> Call 8

- Open: 26 July 2011
- Close: 17 January 2012 (at 17:00 Brussels local time)

Funding schemes:

- a) Beyond CMOS technology: STREPs
- b) Circuit-technology solutions: STREPs and at least 1 IP
- c) Nano-manufacturing and joint equipment assessment: STREPs and at least 1 IP
- d) Support measures: CSAs
- Indicative budget distribution 60 M€:
 - ► IP/STREP 55 M€
 - CSA 5 M€



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